

## INVITATION TO SUBMIT PURCHASE OFFERS

The undersigned Extraordinary Commissioners of Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration

### WHEREAS

as part of the liquidation of the assets held by Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration, a purchase offer has been received in relation to that certain Airbus A321-112 aircraft, bearing manufacturer's serial number 1220, registration marks I-BIXK, along with all its parts (including the engines) (hereinafter the "*Aircraft*"), for a total amount of US\$ 4,800,000.00 (Four Million Eight Hundred Thousand/00), and two (2) CFM56-5B engines, model 5B6/3PIP, serial numbers 729804 and 729992 (hereinafter the "*Engines*"), for the amount of US\$ 4,100,000.00 (Four Million One Hundred Thousand) and US\$ 4,500,000.00 (Four Million Five Hundred Thousand), respectively, net of any brokerage fee,

### INFORM

that any third party having interest in submitting better purchase offers in relation to the abovementioned Aircraft and Engines may request information and send any purchase offers within and no later than ten (10) days after the publication of this notice to the certified email address [amministrazionestraordinaria.pec@gruppo.alitalia.it](mailto:amministrazionestraordinaria.pec@gruppo.alitalia.it).

The Aircraft and the Engines may be inspected subject to prior appointment. The available technical documentation will be accessible through a virtual data room.

It should be noted that the sale of the Aircraft and the Engines, in "AS IS WHERE IS" condition, will take place in accordance with terms and conditions set forth in the form of a sale and purchase agreement satisfactory for the Extraordinary Administration which will be made available to the interested parties in the data room and which shall be initialled on each page by the bidder as evidence of its full acceptance and attached to the purchase offer.

The closing of the transaction and the delivery of the Aircraft and the Engines are subject to the specific authorization of the Ministry of Economic Development.

Should there be multiple bids, an upward competition may be held between the bidders, subject to the authorization of the Ministry of Economic Development,

The publication of this invitation and the receipt of purchase offers by the Extraordinary Administration shall not constitute an obligation on or commitment by the latter to follow up on this invitation *vis-à-vis* the applicants and/or bidders, nor grounds for any claims by the same against the Extraordinary Administration.

The Extraordinary Administration reserves the right not to proceed, at any time, with this invitation and/or to collect binding offers, as well as to suspend, interrupt and/or modify the terms and conditions of this invitation, or to extend the terms for the submission of applications to access the data room and of the offers, and the applicant entities shall not be entitled to make any claim whatsoever for damages or indemnity against the Extraordinary Administration, nor for any other purposes, including the costs incurred.

Fiumicino, 29 April 2021.

Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration

The Extraordinary Commissioners